

BAKER ASSOCIATES

Life Settlements For Convertible Term Policies On Insureds Between the Ages of 56 & 70*

Give Money Back to Your Clients!

- Ages 56 to 70—Regardless of Health
- No Medical Records
- No Life Expectancy Reports
- Term Conversion Privileges
- In Force for a minimum of Two Years
- Face amounts between \$100,000 & \$5,000,000
- Issue class Standard or Preferred

Case Example:

Client: 60-year-old male. Retired from Company and no longer needed policy.

Cash Surrender Value: \$0: No Market for policy

Offer: Client paid premiums of \$30,000 over the life of the contract.

Client receives cash settlement which can be used to satisfy personal & financial needs.

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*Check for state eligibility as funder is not approved in all states.